

Mitteilung an alle Anteilseigner der Invenio Capital Fonds:

Anbei finden Sie die Information der Gesellschaft, folgende Fonds sind betroffen:

GB00BN4H3H52	Invenio Capital PLC 2020 10% 30-11-2025
GB00BN4H3G46	Invenio Capital PLC Series 2020 F1 2020 10% 30-11-2025

Details können Sie der beigefügten Anlage entnehmen.



Reach Non Regulatory Reach Announcement

Invenio Capital Plc Company Announcement

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COMPANY ANNOUNCEMENT

Invenio Capital Plc (the "Issuer")

Notice to holders of:

Invenio Capital Plc 2020-F1 GBP Secured 10% NTS due 2025 ISIN GB00BN4H3G46
Invenio Capital Plc 2020-F1 EUR Secured 10% NTS due 2025 ISIN GB00BN4H3H52
Invenio Capital Plc 2020-F1 USD Secured 10% NTS due 2025 ISIN GB00BN4H3J76
(together, the "**Series 2020-F1 Notes**")

The Issuer announces that interest due on the 2020-F1 Notes on 30 November 2021 has not been made to holders of the 2020-F1 Notes.

The assets and security backing the 2020-F1 Notes are described in the Investment Memorandum dated 25 January 2021 and principally consist of contractual rights to income arranged by NQ Minerals Plc (the "**Borrower**").

As a result of the non-payment of such amounts by the Borrower to the Issuer, the Issuer has insufficient funds to meet its obligations under the Series 2020-F1 Notes.

Commencement of administration of the Borrower

The Borrower was placed into administration by a unanimous vote of the Directors of the Borrower on 9 August 2021, with Paul Cooper and Paul Appleton of Begbies Traynor Group plc, appointed as Joint Administrators of the Borrower with immediate effect.

The Issuer is liaising with the Borrower and the Joint Administrators regarding the Issuer's position and is in the process of lodging claims with the Joint Administrators. The Issuer is also considering its position in respect of other companies within the Borrower's group. Further information will be provided to Noteholders in due course.

Distributions to Noteholders

To the extent that distributions are made to the Issuer pursuant to the Administration of the Borrower, all monies received in respect of the Notes or recovered by the Issuer shall be applied in accordance with the Terms and Conditions of the Series 2020-F1 Notes.

The 2020-F1 Notes are admitted to the official list of the Frankfurt Stock Exchange.

Capitalised terms used but not defined herein have the meaning given to them in the terms and conditions of the 2020-F1 Notes as set out in the Supplemental Trust Deed dated 7 December 2020 relating to the 2020-F1 Notes.

The information contained within this announcement is deemed by the Issuer to constitute inside information stipulated under the Market Abuse Regulation (EU) No. 596/2014, as amended by The Market Abuse (Amendment) (EU Exit) Regulations 2019. Upon the publication of this announcement via a regulatory information service, this inside information is now considered to be in the public domain.

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